

**THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
ABOUT THE FOUNDATION**

The Puritan Lawn Memorial Park Educational Foundation has been established to identify and recognize the efforts of high school seniors who have had to put family first and education second throughout their career and provide the momentum needed to succeed academically.

Eligible candidates will include those students who may not have achieved their academic potential because of circumstances beyond their control – as an example, students who have placed family responsibilities ahead of education.

The goal of the Puritan Lawn Memorial Park Educational Foundation is to annually award scholarships that might positively change a student's path in life.

Scholarships are awarded each May, and the Foundation awarded its first scholarships in May 1999.

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.

August 14, 2020

Dear Puritan Lawn Memorial Park Educational Foundation Applicant:

Thank you for your interest in applying for scholarship assistance from the Puritan Lawn Memorial Park Educational Foundation, Inc.

Please read the enclosed materials carefully. You are eligible for consideration if you:

1. Reside within Essex, Middlesex, or Suffolk counties;
2. Will be pursuing, full-time, education beyond the twelfth grade; and
3. Need additional financial assistance to continue your education.

If you fit all of the above listed requirements, I urge you to complete the attached application forms and return the package to the Foundation postmarked by April 16, 2021.

The enclosed scholarship application packet contains the following:

1. Application Instructions

(TO BE FILLED OUT BY APPLICANT AND/OR PARENT/GUARDIAN)

2. General questionnaire
3. Financial aid questionnaire

(TO BE FILLED OUT BY SOMEONE OTHER THAN APPLICANT AND/OR PARENT/GUARDIAN)

4. School transcript information request
5. Two (2) appraisal/recommendation forms

YOUR COMPLETED APPLICATION MUST CONTAIN: GENERAL QUESTIONNAIRE, FINANCIAL AID QUESTIONNAIRE, SCHOOL TRANSCRIPT INFORMATION REQUEST, and TWO APPRAISAL/RECOMMENDATION FORMS. IF YOUR APPLICATION IS CONSIDERED FOR A SCHOLARSHIP, THERE WILL BE AN INTERVIEW PROCESS FOR THE FINAL SELECTION.

Completed applications can be emailed to edfoundation@puritanlawn.com or mailed to the address below:

**Puritan Lawn Memorial Park Educational Foundation, Inc.
185 Lake Street
Peabody, MA 01960**

The postmark deadline for acceptance of applications is April 16, 2021. Every completed application will be given equal consideration and all information will be held in strictest confidence.

All applicants will be notified by letter of the Foundation's decisions. Finalists may be asked to participate in personal interviews and awards will be announced.

If you have any questions, please do not hesitate to contact Krystle Brown at 978-535-3660 or email edfoundation@puritanlawn.com. We look forward to receiving your application.

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.

Instructions for Completing the Application Packet

1. The first part of this application packet is a two page “General Questionnaire” that should be filled out by the Applicant. If you need additional space to answer any of the questions, or if you would like to include additional information that you feel would help us in evaluating your application, please use the back of the General Application form or attach additional pages.
2. The second part is a “Financial Aid Questionnaire.” Any person responsible for the Applicant’s financial support should fill this out. If you support yourself, the information included should be your personal finances.
3. The form entitled “Transcript Information Request” should be submitted to the high school that you have most recently attended for completion.
4. The final part of the packet is “Applicant Appraisal” form (two copies). These forms should be given to two different individuals who can provide a recommendation for you. Possible people to complete this form would be a school counselor, principal, teacher, minister, employer, or any other person who has known you long enough to complete the information requested.
5. ***Your Application will be considered only when you have returned all the information to the Foundation.***

You must include the following in your Application Packet:

- a. General Questionnaire
 - b. Financial Aid Questionnaire
 - c. Transcript Information Request Form
 - d. Appraisal/Referral Form (2)
6. If your application is considered for a scholarship, there will be an interview process for the final selection.
 7. If you have any questions about completing the Application Packet or are unsure of anything contained in these directions, please call Krystle Brown at (978) 535-3660 or email edfoundation@puritanlawn.com.

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
GENERAL QUESTIONNAIRE
(Please Print or Type)

Mr/Ms _____
Name (Last, First, Middle Initial) Social Security Number Telephone Number

_____ _____ _____
Permanent Address (Street, Apt. Number) City State Zip Code

_____ _____ _____ Yes _____ No _____
Date of Birth City/State of Birth E-mail U.S. Citizen

_____ _____
Name of Parent/Guardian Occupation

How did you hear about the Puritan Lawn Memorial Park Educational Foundation?

SCHOOL DATA

High School Attended _____ Telephone Number _____

Name of High School Principal _____

Graduation Date _____ Diploma _____ GED _____
Month / Year (Check One)

_____ 4-year college/university ____
Name of School for which scholarship is requested Community college ____
If undecided, so indicate Vo-tech ____ Other ____

School Address _____
City State Zip Code

Amount of Tuition \$ _____ Room & Board \$ _____ Books \$ _____
(If you have a statement from the school, please include)

Will you be a full-time student? _____ Your proposed major? _____
If undecided, so indicate

If you have not been continuously enrolled in school, please indicate what you have been doing during the period(s) when you were not enrolled. (Use the back of this page or attach additional pages if needed.)

PERSONAL DATA

Describe your work experience during the past 4 years; indicate employment dates for each job (a resume is acceptable if available).

| Position | Date From (Mo/Yr) | Date To (Mo/Yr) |
|----------|-------------------|-----------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

List all school activities in which you have participated during the past 4 years (e.g., student government). List all community activities in which you have participated without pay during the past 4 years (e.g., church work, volunteer work). Indicate all special awards or honors.

| Activity | Number of Years Participating | Special Awards, Honors | Activity | Number of Years Participating | Special Awards, Honors |
|----------|-------------------------------|------------------------|----------|-------------------------------|------------------------|
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ |

Please include on a SEPARATE SHEET of paper why you feel you should be awarded a scholarship by describing any unusual family or personal circumstances that have affected your school and community activities, work experience, or achievement in school.

FINANCIAL AWARDS

Please list below the name and amount of any grants, scholarships or loans that have been awarded to you for the coming school year.

| Name of Award | Amount | Granted | Pending |
|---------------|--------|---------|---------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

APPLICATION CHECKLIST

This application for scholarship consideration becomes complete and valid only when all required documents have been received by The Puritan Lawn Memorial Park Educational Foundation.

In submitting this application, I certify that the information provided is complete and accurate to the best of my knowledge. I understand that falsification of information may result in termination of any scholarship granted.

Applicant's Signature

Date

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
FINANCIAL AID QUESTIONNAIRE
(Please Print or Type)

Part 1. APPLICANT DATA

Mr/Ms _____
Last Name First Name Middle Initial

_____ _____ _____
Permanent Address (Street, Apt. Number) City State Zip Code

Part 2. INCOME, EXPENSE, AND ASSET DATA FOR THE YEAR JANUARY 1, 2018 TO DECEMBER 31, 2018. (To be completed by parent or guardian) ** A copy of IRS Form 1040 must be submitted to substantiate the financial information.

The information is taken from (please check one):

_____ Completed tax return – IRS Form 1040 filing date July 15, 2020
_____ Estimates based on current income information to be filed by July 15, 2020

1. Adjusted gross income \$ _____
2. Total U.S. income tax paid \$ _____
3. Income earned from work by: Father \$ _____
Mother \$ _____
4. Non-taxable income: social security benefits, child support, welfare, other (must provide information to substantiate non-taxable income) \$ _____
5. Medical/dental expenses not paid by insurance \$ _____
6. Child support expenses \$ _____
7. Cash, savings, bonds, stocks, checking accounts, certificates of deposit, notes, etc. \$ _____
8. Total number of dependents _____

Part 3. ADDITIONAL INFORMATION

1. The parents' or guardians' current marital status is:
___ single ___ married ___ separated ___ divorced ___ widowed
2. Total number of family members who will attend a post-secondary school at least half-time during the 2021-2022 school year, including applicant _____

Part 4. CERTIFICATION AND SIGNATURES

Certification: All of the information on this form is true and complete to the best of my (our) knowledge.

Applicant's Signature Parent/Guardian Signature Date

**THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
TRANSCRIPT INFORMATION REQUEST**

APPLICANT'S NAME: _____

TRANSCRIPT INFORMATION

The above-named applicant has applied to The Puritan Lawn Memorial Park Educational Foundation for financial aid. Please provide the following information:

Applicant ranks _____ in a class of _____.

Cumulative grade point average _____

PSAT Verbal _____ Math _____

SAT Verbal _____ Math _____

ACT English _____ Math _____

I certify this data is from a current and official transcript.

School Official's Signature

Date

Title

Telephone Number

Name of School

School's Official Address (Street) City State Zip Code

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
APPRAISAL / RECOMMENDATION FORM

APPLICANT'S NAME _____

THANK YOU FOR TAKING THE TIME TO COMPLETE THIS APPRAISAL/RECOMMENDATION FORM ON BEHALF OF THE ABOVE. HE/SHE IS APPLYING FOR A PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION SCHOLARSHIP.

In order to complete the candidate's application, the following appraisal is required. Please fill this form out as fully as possible (if you feel that you are not able to make a judgement, please check "no basis." If you have additional comments or concerns about the candidate, please write them on the back of this form.

If you are unfamiliar with the goals of the Puritan Lawn Memorial Park Foundation, a brief explanation is enclosed. Please feel free to call with questions, and we urge you to bring other outstanding candidates to the Foundation's attention.

APPLICANT APPRAISAL – PLEASE CHECK APPROPRIATE RESPONSE(S)

| | | | | | |
|---|---------------------------|--------------------------|-----------------------------|----------------------------|-------------|
| Academic potential | limited __ | average __ | good __ | outstanding __ | no basis __ |
| Effort and perseverance | some desire __ | well motivated __ | gets most from abilities __ | goes above capabilities __ | no basis __ |
| Intellectual curiosity | limited __ | occasional spark __ | strong and varied __ | intense __ | no basis __ |
| Ability to work independently | needs much supervision __ | needs help frequently __ | needs help occasionally __ | always works well __ | no basis __ |
| Creativity and originality | tends to follow __ | occasional spark __ | generates ideas __ | unusually creative __ | no basis __ |
| Integrity and honesty | cannot be trusted __ | questionable __ | reliable __ | highly developed __ | no basis __ |
| Consideration for others | thoughtless __ | seldom considerate __ | considerate __ | unusually supportive __ | no basis __ |
| Social adjustment with peers | scapegoat __ | loner __ | joiner __ | leader __ | no basis __ |
| Positive initiative | never initiates __ | rarely shown __ | occasionally initiates __ | initiates often __ | no basis __ |
| Self-confidence | needs much reassurance __ | needs some support __ | appears overly confident __ | healthy self-image __ | no basis __ |
| Fulfills responsibility | rarely __ | sometimes __ | usually __ | always __ | no basis __ |
| Support and cooperation of parents/guardians | poor __ | fair __ | good __ | outstanding __ | no basis __ |

Appraiser's Signature Date Title Telephone Number

Appraiser's Name (please print/type) City State Zip Code

Appraiser's Relationship with Applicant _____

THE PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION, INC.
APPRAISAL / RECOMMENDATION FORM

APPLICANT'S NAME _____

THANK YOU FOR TAKING THE TIME TO COMPLETE THIS APPRAISAL/RECOMMENDATION FORM ON BEHALF OF THE ABOVE. HE/SHE IS APPLYING FOR A PURITAN LAWN MEMORIAL PARK EDUCATIONAL FOUNDATION SCHOLARSHIP.

In order to complete the candidate's application, the following appraisal is required. Please fill this form out as fully as possible (if you feel that you are not able to make a judgement, please check "no basis." If you have additional comments or concerns about the candidate, please write them on the back of this form.

If you are unfamiliar with the goals of the Puritan Lawn Memorial Park Foundation, a brief explanation is enclosed. Please feel free to call with questions, and we urge you to bring other outstanding candidates to the Foundation's attention.

APPLICANT APPRAISAL – PLEASE CHECK APPROPRIATE RESPONSE(S)

| | | | | | |
|---|---------------------------|--------------------------|-----------------------------|----------------------------|-------------|
| Academic potential | limited __ | average __ | good __ | outstanding __ | no basis __ |
| Effort and perseverance | some desire __ | well motivated __ | gets most from abilities __ | goes above capabilities __ | no basis __ |
| Intellectual curiosity | limited __ | occasional spark __ | strong and varied __ | intense __ | no basis __ |
| Ability to work independently | needs much supervision __ | needs help frequently __ | needs help occasionally __ | always works well __ | no basis __ |
| Creativity and originality | tends to follow __ | occasional spark __ | generates ideas __ | unusually creative __ | no basis __ |
| Integrity and honesty | cannot be trusted __ | questionable __ | reliable __ | highly developed __ | no basis __ |
| Consideration for others | thoughtless __ | seldom considerate __ | considerate __ | unusually supportive __ | no basis __ |
| Social adjustment with peers | scapegoat __ | loner __ | joiner __ | leader __ | no basis __ |
| Positive initiative | never initiates __ | rarely shown __ | occasionally initiates __ | initiates often __ | no basis __ |
| Self-confidence | needs much reassurance __ | needs some support __ | appears overly confident __ | healthy self-image __ | no basis __ |
| Fulfills responsibility | rarely __ | sometimes __ | usually __ | always __ | no basis __ |
| Support and cooperation of parents/guardians | poor __ | fair __ | good __ | outstanding __ | no basis __ |

Appraiser's Signature _____ Date _____ Title _____ Telephone Number _____

Appraiser's Name (please print/type) _____ City _____ State _____ Zip Code _____

Appraiser's Relationship with Applicant _____

Final Check List

- ◇ I Have Completed The Two Page General Questionnaire
- ◇ I Have Included On A Separate Sheet An Essay on Why I Should Be Awarded a Scholarship
- ◇ I Have Completed The Financial Aid Form
- ◇ I Have Included Copies Of All Applicable IRS 1040 Forms For Filing Year 2020
- ◇ I Have Enclosed The Transcript Information Form
- ◇ I Have Enclosed The Two Referrals *“Completed by someone other than the applicant”*
- ◇ Completed Applications Can Be Emailed To edfoundation@puritanlawn.com Or Sent to The Following Address:

Puritan Lawn Memorial Park Educational Foundation, Inc.
185 Lake St
Peabody, MA 01960

PLEASE NOTE ONLY APPLICATIONS ENTIRELY COMPLETED WILL BE CONSIDERED.

Thank you